

IMPACT OF COVID-19: EXIT STRATEGIES

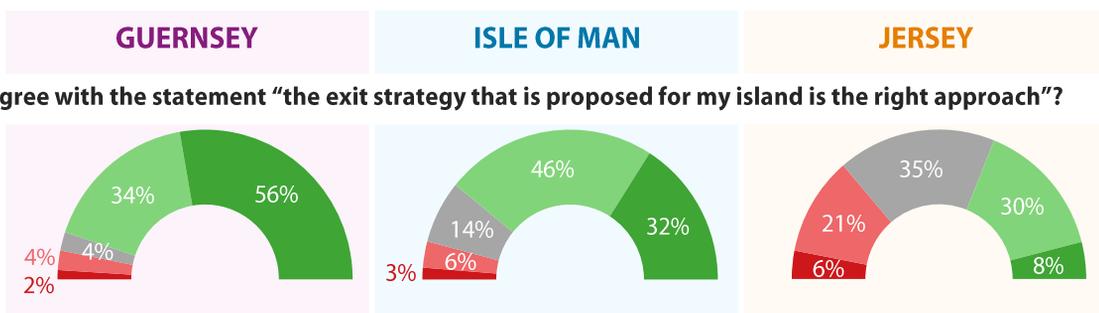
(RESPONSES FROM W/C 22 JUNE)

In the latest survey on the impact of COVID-19, we asked respondents in Jersey, Guernsey and the Isle of Man about their island's strategy for the removal of the restrictions that have been put in place following the COVID-19 outbreak, and how comfortable they would feel undertaking different activities when the once the restrictions have been lifted.

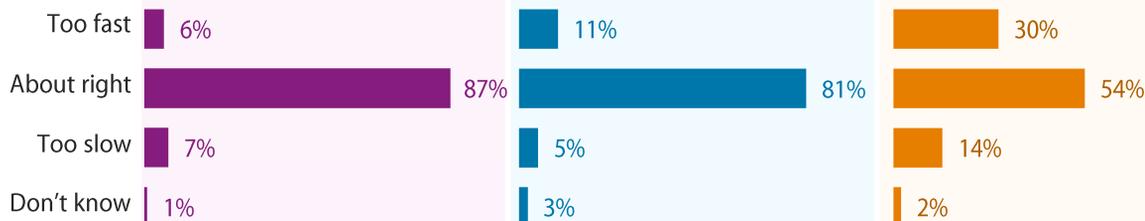
We have been tracking perceptions about the level of threat that COVID-19 poses to our islands and to the UK.* The latest results are very similar to those recorded 4 weeks ago:

% who perceive the level of threat to be high or very high:
to Guernsey: 26% **to Jersey: 37%**
to Isle of Man: 24% **to the UK: 73%**

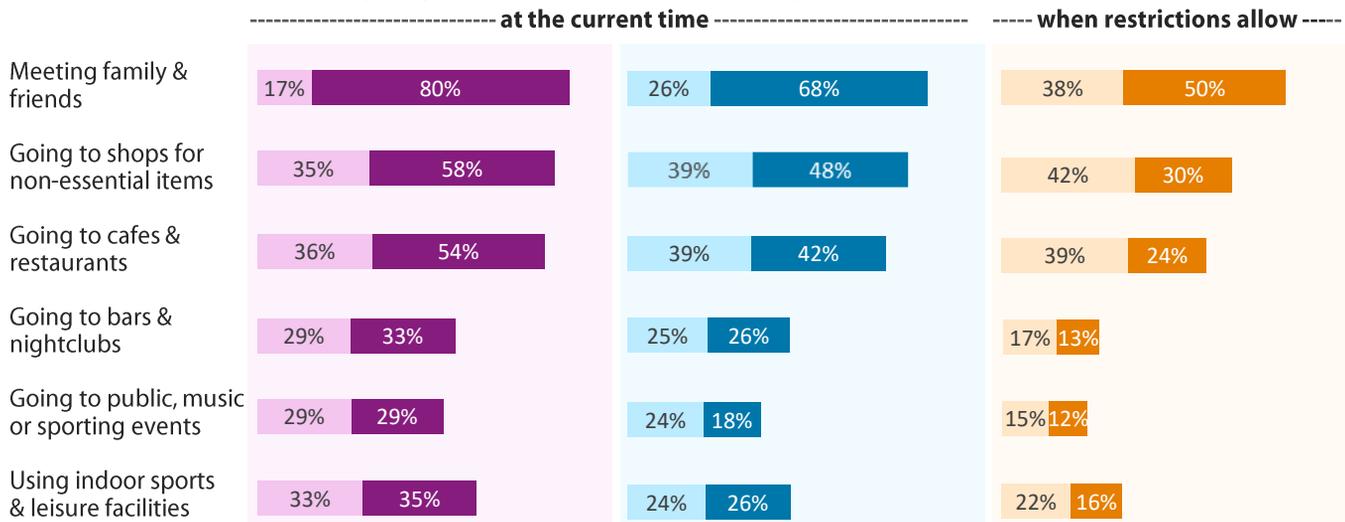
* rated out of 10, where 7 & 8 = high; 9 & 10 = very high



Is the planned speed for the withdrawal of restrictions on your island ...



% of respondents who feel fairly/very comfortable doing the following activities...**



** % fairly comfortable = lighter shade; % very comfortable = darker shade; don't know and not applicable were excluded

JOIN THE SURVEY: Island Global Research has been running surveys to track the impact of COVID-19 on islanders in Jersey, Guernsey and Isle of Man. www.islandglobalresearch.com/news

The latest survey was completed by 1340 residents in the Crown Dependencies. (501 Guernsey, 454 Jersey, and 367 Isle of Man).