IMPACT OF COVID-19: ONE YEAR ON GIBRALTAR

FINANCE AND BUSINESS

DUE TO COVID-19…

28%

of respondents experienced a loss of household income in the past year.

Island Global Research

DUE TO COVID-19…

1 in 4

respondents experienced reduced household spending in the past year.

Island Global Research

DUE TO COVID-19…

37%

economically active respondents reported their place of work had experienced reduced demand or had closed.

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DUE TO COVID-19…

31%

economically active respondents reported their place of work had experienced increased demand.

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OF THOSE WITH REDUCED DEMAND…

The majority

believe demand will return to pre-COVID levels within 1 year

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STRATEGY AND THREAT

DUE TO COVID-19…

Half

of respondents believe there is a high or very high threat to the UK.

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DUE TO COVID-19…

16%

of respondents believe there is a high or very high threat to Gibraltar.

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DUE TO COVID-19…

6%

of respondents believe there will be a high or very high threat to Gibraltar in 12 months.

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DUE TO COVID-19…

8 in 10

Respondents agree with Gibraltar's COVID strategy.

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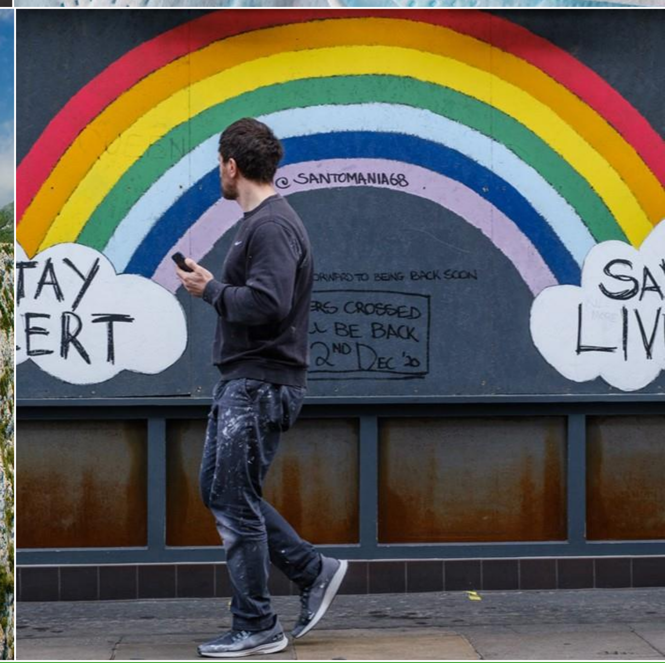

LIFESTYLE

DUE TO COVID-19…

3 in 4

experienced a more negative than positive impact on their lifestyle.

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DUE TO COVID-19…

Half

of respondents found it easy to comply with restrictions and felt the community has come together.

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DUE TO COVID-19…

9 out of 10

respondents believe life is better in Gibraltar than the UK.

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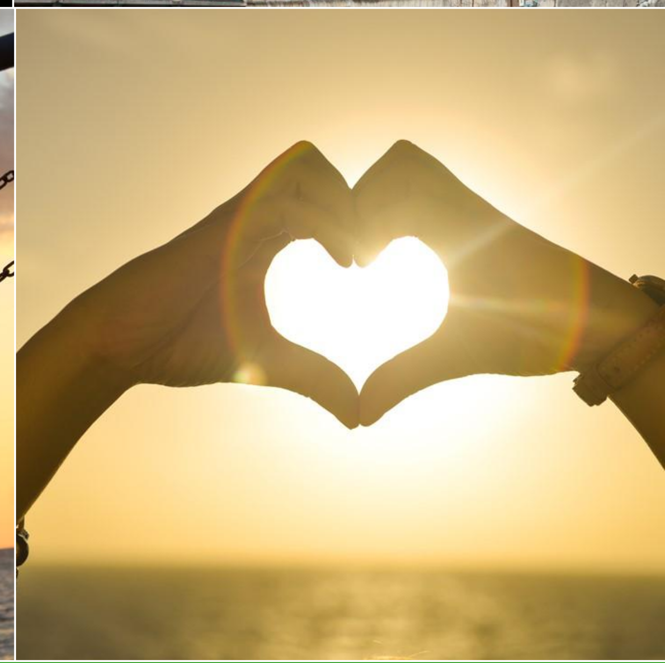
DUE TO COVID-19…

42%

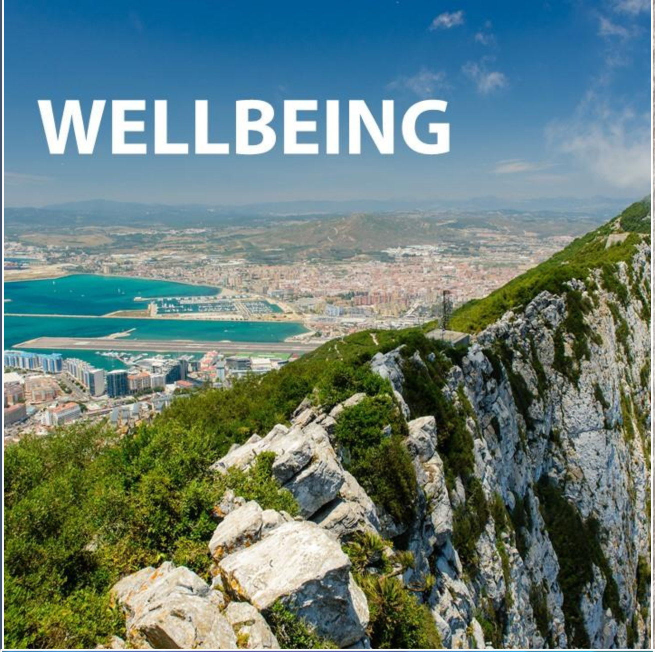
of respondents are highly satisfied with their life (rated 8-10)…

…just under 10% rated their life less than 5 out of 10.

Island Global Research



IMPACT OF COVID-19: ONE YEAR ON GIBRALTAR



DUE TO COVID-19…

23%

of respondents were <u>rarely/never optimistic</u> about the future over the past year.

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DUE TO COVID-19…

22%

of respondents were <u>always/often lonely</u> over the past year.

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DUE TO COVID-19…

Two thirds

of respondents experienced a moderate or large amount of stress.

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Of those who experienced stress…

50%

said health of family & friends and/or news about COVID was a source of stress.

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DUE TO COVID-19…

29%

of respondents tried something new.

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IMPACT OF COVID-19: ONE YEAR ON GIBRALTAR

ADAPTING TO THE NEW NORMAL

Due to COVID-19, respondents reported starting or increasing their use of the following over the past year:

1 in 4

online banking
online shopping

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35%

streaming services (e.g. Netflix, Prime)

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2 in 5

social media (e.g. Facebook, Twitter, Instagram)

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6 out of 10

video-conferencing (e.g. Zoom, Team, Facetime)

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